

# ONIXEDIT Scheduler

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## Introduction

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## Welcome to Onixedit Scheduler ©

ONIXEDIT Scheduler is an automated metadata delivery service that can be used with [ONIXEDIT Server edition](#). Its sole purpose is to allow you to plan transmission of metadata and asset files from a collection of titles to your trading partners.

You can define as many schedules as you want. Each schedule is composed of four "W":

- **When:** You can set the periodicity of each schedule as well as when it will begin and end.
- **Who:** To whom the transmission reports will be send.
- **What:** The search criteria to apply at execution time to identify which metadata to send.
- **Where:** To which FTP site the metadata should be sent.

When you create a new schedule, you can test it prior to activation. Once a schedule is activated, ONIXEDIT Scheduler will execute it at the time specified and will maintain logs about each transmission to help you keep track of it and easily find and fix issues.

You can even configure the content of each transmission reports with a simple email template.

## System requirements

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ONIXEDIT Scheduler must be purchased as an option of [ONIXEDIT Server](#).

To use it, you just need a recent browser (compatible with Chrome, Opera, Explorer, Firefox and Safari) and an Internet connection.

## Configuration and operation

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### Login to ONIXEDIT Scheduler

To access your ONIXEDIT Scheduler account, go to this address:

<http://scheduler.onixedit.com>

You must enter the user login and password that you received from ONIXEDIT. If you do not have these, please contact us.

Once you have your credentials, enter them in the appropriate textbox and click on Log On button:



Welcome! Please enter your user name and password below.

User Name:

Password:

[Log On](#)

## Start/Stop the Scheduler Agent

Immediately after login in, you should see the following screen:

The screenshot shows the ONIXEDIT Scheduler web interface. The left sidebar contains a navigation menu with the following items: Default, Agent status (highlighted), Logs, Schedule, and User settings. The main content area displays the 'Agent status' module. At the top of the main area, there is a 'Quick create' dropdown, a 'Refresh' button, and an 'Export to' dropdown. Below this, there is a search bar with the text 'Text to search...' and a 'Search' button. The 'Agent status' section shows a table with the following columns: DNNID, Status, Current Action, and Pending Action. The table contains one record with DNNID 781, Status 'Started', Current Action 'Service has been started', and Pending Action 'None'. Below the table, there is a pagination bar showing 'Page 1 of 1 (1 items)' and a 'Page size' dropdown set to 20. A red callout box with the text 'Should be Started' points to the 'Started' status in the table.

DNNID	Status	Current Action	Pending Action
781	Started	Service has been started	None

Page 1 of 1 (1 items) | Page size: 20

ONIXEDIT Scheduler  
Version 1.0.0  
Copyrights 2014

In the left panel, you will see the ONIXEDIT Scheduler modules. The first one is the Agent Status. This module always shows only one record. Unless there is a problem or you stop the ONIXEDIT Scheduler Agent manually, you should see "Started" under the column "Status". The ONIXEDIT Scheduler Agent must be started to automatically execute your schedules.

If you see "Stopped", you should try to start the agent by following these steps:

1- Click anywhere on the Agent Status record:

## Agent status

[Agent status](#) / Agent status

	DNNID	Status	Current Action	Pending Action
<input type="checkbox"/>	781	Stopped	Service has been stopped	None

Page 1 of 1 (1 items) < 1 > Page size: 20

2- Click on Start:

Refresh Stop **Start**

### Agent status

[Agent status](#) / Agent status

DNNID: 781  
 Status: Stopped  
 Pending Action: None  
 Current Action: Service has been stopped

3- It will take up to 1 minute before the status is changed to "Started". You must click on "Refresh" to see the new Agent Status:

**Refresh** Stop Start

### Agent status

[Agent status](#) / Agent status

DNNID: 781  
 Status: Stopped  
 Pending Action: None  
 Current Action: Service has been stopped

After one minute, if the Agent Status does not change, [contact us](#).

## User settings

The "User settings" module is where you should set the settings for the automatic transmission from all your active schedules. The "User settings" module shows only one record. To edit it, click on the Edit icon:

Text to search... Search

Edit Refresh Export to

### User settings


[Agent status](#) / User settings

Use this button to edit your Settings

	XML Header - FromCompany	XML Header - FromPerson	XML Header - FromEmail	Delivery Report Subject
<input type="checkbox"/>	ONIXEDIT	Raoul Guénette	rguenette@onixedit.com	Metadata delivery report



Page 1 of 1 (1 items) < 1 > Page size: 20




You should then see the following form:



## User settings - clients

[Agent status](#) / 
 [Schedule](#) / 
 [Begin with A](#) / 
 [User settings](#) / 
 clients

 Save 
  Save and Close 
  Cancel

---

### User Setting

Copy Each Delivery Report To:	rguenette@onixedit.com
Send Exception Reports To:	rguenette@onixedit.com
XML Header - FromCompany:	ONIXEDIT
XML Header - FromPerson:	Raoul Guénette
XML Header - FromEmail:	rguenette@onixedit.com
Delivery Report Subject:	Metadata delivery report
<a href="#">Delivery Report Body:</a>	<p>Date: [CurrentDate]            Sender: [FromCompanyName]</p> <p>Dear [ComaSeparatedContactNames]</p> <p>New files have been sent to this FTP: [FTPDeliveryAddress]</p> <p>Total number of titles in this file: [TitleCount]</p> <p>Here is the list of all sent files:            [FileNames]</p> <p>Kind Regards</p>

Here is a definition of each field:

- Copy Each Delivery Report to: Each time a schedule is executed, the recipient of the metadata will receive a delivery report by email. You can get a copy of those reports by entering your email address in this field. You can define more than one email address (one per line).
- Send Exception Reports To: If the schedule fails for any reason, you may receive an exception report by email. It is strongly recommended that you define your email address to be informed if this happens. You can define more than one email address (one per line).
- XML Header (FromCompany, FromPerson and FromEmail): This corresponds to ONIX fields in the HEADER section of the ONIX metadata files that will be transmitted by ONIXEDIT Scheduler. You must enter your company name, your name and your email. These will be automatically instantiated by the system in each ONIX file transmitted.
- Delivery Report Subject: This is the subject of the Delivery Reports that will be sent by email to your partners.
- Delivery Report Body: This is the content of the Delivery Reports that will be sent to your partners. If you place your cursor over the field label, you will see all the valid tokens that can be inserted in the email body. Each token will be automatically replaced by ONIXEDIT Scheduler at delivery time:

Delivery Report Subject: Metadata delivery report

Date: [CurrentDate]  
Sender: [FromCompanyName]

Dear [ComaSeparatedContactNames]

New files have been sent to this FTP: [FTPDeliveryAddress]

Total number of titles in this file: [TitleCount]

Available tokens: [FromCompanyName], [ComaSeparatedContactNames], [FTPDeliveryAddress], [ScheduleName], [FileNames], [TitleCount], [CurrentDate]

Kind Regards

At the bottom of the User Settings form, you will find a section named "FTP configuration for Tests - Executed test will be sent to this FTP":

FTP configuration for Tests - Executed tests will be sent to this FTP

Server Address: ftp.onixedit.com


Server Port: 21 Protocol: FTP

Username: MyUserName Password: MyPassword





Folder: Scheduler\_TEST

If you defined a valid FTP server in this section, then all the files (metadata and assets) produced by your schedules when you will test it will be uploaded to that FTP server. Otherwise, the files will be available on the server where the ONIXEDIT Scheduler Service is installed. [Contact us](#) for more details.

To save your modifications, you must click on one of the following buttons:

 **User settings - clients**

[Schedule](#) / [Titles that begin with "A"](#) / [Agent status](#) / [User settings](#) / [clients](#)

  **Save**  **Save and Close**  **Cancel**

## User Setting

Copy Each Delivery Report To: rguenette@onixedit.com

Send Exception Reports To: rguenette@onixedit.com

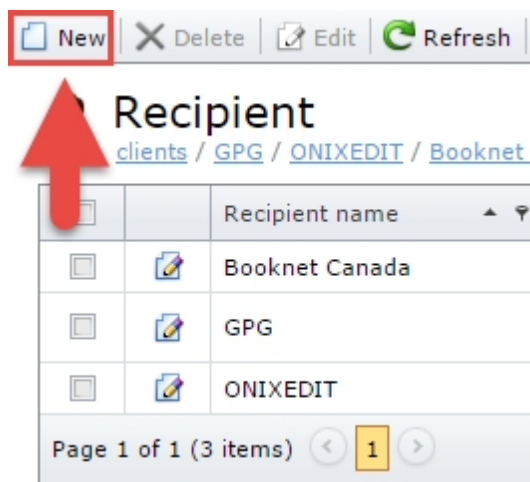
## Recipients

The Recipient module is where you will define your partner's name, email, FTP, metadata and asset preferences:

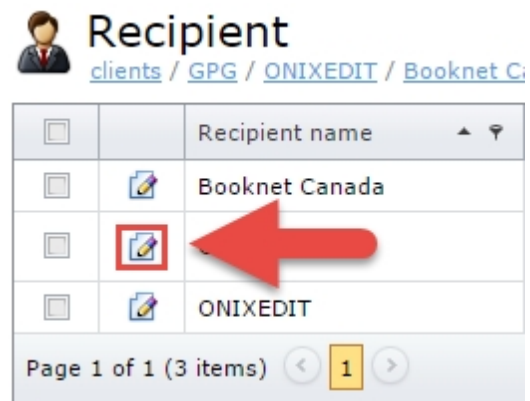
<a href="#">New</a> <a href="#">Delete</a> <a href="#">Edit</a> <a href="#">Refresh</a> <a href="#">Export to</a>				
<b>Recipient</b> <a href="#">clients</a> / <a href="#">GPG</a> / <a href="#">ONIXEDIT</a> / <a href="#">Booknet Canada</a> / Recipient				
<input type="checkbox"/>	Recipient name	Contact name(s)	Contact email(s)	Ftp Server Address
<input type="checkbox"/>	Booknet Canada	Tom	trichardson@booknetcanada.ca	ftp.booknetcanada.ca
<input type="checkbox"/>	GPG	Maxime Danny	mmenard@gpg-solutions.com dcote@gpg-solutions.com	ftp.gogpg.com
<input type="checkbox"/>	ONIXEDIT	Raoul	rguenette@onixedit.com	ftp.onixedit.com
Page 1 of 1 (3 items) <a href="#">1</a>				Page size: 20

You can define as many recipients as you want. A recipient may be associated to many different schedules allowing infinite configuration possibilities.

To create a new recipient, just click on the New button in the tool bar:



To modify an existing recipient, click on the Edit icon of the record you want to edit:



A recipient must have at least the following:

- A name.
- One or more contact name.
- One or more contact email.
- A valid FTP address and credentials.



Delete
 Validate
 Refresh
 Test FTP Connection

**Recipient - GPG**

[clients](#) / [ONIXEDIT](#) / [Booknet Canada](#) / [Recipient](#) / GPG
 Save
 Save and Close
 Cancel

---

### Recipient

Recipient name:

Contact name(s) (one per line):

Contact email(s) (one per line):

☒ Send email(s) to contact(s) after the transfer

FTP
 Metadata (ONIX 2.1)
 Metadata (ONIX 3.0)
 External Assets

Server Address:

Server Port: 
 Protocol:

User Name: 
 Password:

Metadata Folder: 
 Assets Folder:

As an option, ONIXEDIT Scheduler will send a transmission report by email to each contact of a recipient after schedule execution if the check-box "Send email(s) to contact(s) after the transfer" is checked.

The FTP section must be completed prior to assign a recipient to a schedule. The Metadata Folder and The Assets Folder may be left blank if you want to transmit metadata and asset files at the root level of the FTP server. Ask your partner for details about where you should upload metadata and asset files and set these fields accordingly.

FTP
 Metadata (ONIX 2.1)
 Metadata (ONIX 3.0)
 External Assets

Server Address:


Server Port: 
 Protocol:

User Name: 
 Password:

Metadata Folder: 
 Assets Folder:

Once you have defined the FTP settings of a recipient, it is strongly recommended that you test it using this button of the tool bar:

✖ Delete
✔ Validate
🔄 Refresh
✔ Test FTP Connection


**Recipient - GPG**  
[clients](#) / [ONIXEDIT](#) / [Booknet Canada](#) / [Recipient](#) / GPG

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## Recipient

Recipient name:

If everything is OK, you will be informed that the connection is successful and your recipient will be ready to use.

You may also override metadata settings defined in a schedule. For instance, you may want to transmit ONIX metadata files using short tags by default in a schedule. But if one of your partners wants long ONIX tags (Reference) instead, you may set it directly in the recipient metadata sections. This will override the default schedule settings:

🔑 FTP
📄 Metadata (ONIX 2.1)
📄 Metadata (ONIX 3.0)
📁 External Assets

☒ Use Different Output Format

Metadata File Type:

ONIX Format:

ONIX 2.1 Export Format:

ONIXEDIT Export script:

Compression Option:

Finally, if the recipient requires to get a copy of external asset files like cover images or even the complete eBook file, you can select the types of external asset files that ONIXEDIT Scheduler should take over:

FTP	Metadata (ONIX 2.1)	Metadata (ONIX 3.0)	External Assets
<div> <div>MediaFile (ONIX 2.1):</div> <div> <input type="checkbox"/> 01 - Whole product  <input type="checkbox"/> 02 - Application: software demo  <input type="checkbox"/> 03 - Image: whole cover  <input checked="" type="checkbox"/> 04 - Image: front cover  <input type="checkbox"/> 05 - Image: whole cover, high quality  <input type="checkbox"/> 06 - Image: front cover, high quality  <input type="checkbox"/> 07 - Image: front cover thumbnail  <input checked="" type="checkbox"/> 08 - Image: contributor(s)  <input type="checkbox"/> 10 - Image: for series  <input type="checkbox"/> 11 - Image: series logo  <input type="checkbox"/> 12 - Image: product logo  <input type="checkbox"/> 16 - Image: Master brand logo  <input type="checkbox"/> 17 - Image: publisher logo  <input type="checkbox"/> 18 - Image: imprint logo  <input type="checkbox"/> 22 - Image: table of contents  <input type="checkbox"/> 23 - Image: sample content  <input type="checkbox"/> 24 - Image: back cover  <input type="checkbox"/> 25 - Image: back cover, high quality  <input type="checkbox"/> 26 - Image: back cover thumbnail  <input type="checkbox"/> 27 - Image: other cover material  <input type="checkbox"/> 28 - Image: promotional material  <input type="checkbox"/> 29 - Video segment: unspecified  <input type="checkbox"/> 30 - Audio segment: unspecified  <input type="checkbox"/> 31 - Video: author presentation / commentary </div> </div> <div> <div>OtherText (ONIX 2.1):</div> <div> <input type="checkbox"/> 01 - Main description  <input type="checkbox"/> 02 - Short description/annotation  <input type="checkbox"/> 03 - Long description  <input type="checkbox"/> 04 - Table of contents  <input type="checkbox"/> 05 - Review quote, restricted length  <input type="checkbox"/> 06 - Quote from review of previous edition  <input type="checkbox"/> 07 - Review text  <input type="checkbox"/> 08 - Review quote  <input type="checkbox"/> 09 - Promotional "headline"  <input type="checkbox"/> 10 - Previous review quote  <input type="checkbox"/> 11 - Author comments  <input type="checkbox"/> 12 - Description for reader  <input type="checkbox"/> 13 - Biographical note  <input type="checkbox"/> 14 - Description for Reading Group Guide  <input type="checkbox"/> 15 - Discussion question for Reading Group Guide  <input type="checkbox"/> 16 - Competing titles  <input type="checkbox"/> 17 - Flap copy  <input type="checkbox"/> 18 - Back cover copy  <input type="checkbox"/> 19 - Feature  <input type="checkbox"/> 20 - New feature  <input type="checkbox"/> 21 - Publisher's notice  <input type="checkbox"/> 22 - Index  <input type="checkbox"/> 23 - Excerpt from book  <input checked="" type="checkbox"/> 24 - First chapter  <input type="checkbox"/> 25 - Description for sales </div> </div> <div> <div>SupportingResource (ONIX 3.0):</div> <div> <input checked="" type="checkbox"/> 01 - Front cover  <input type="checkbox"/> 02 - Back cover  <input type="checkbox"/> 03 - Cover / pack  <input checked="" type="checkbox"/> 04 - Contributor picture  <input type="checkbox"/> 05 - Series image / artwork  <input type="checkbox"/> 06 - Series logo  <input type="checkbox"/> 07 - Product image / artwork  <input type="checkbox"/> 08 - Product logo  <input type="checkbox"/> 09 - Publisher logo  <input type="checkbox"/> 10 - Imprint logo  <input type="checkbox"/> 11 - Contributor interview  <input type="checkbox"/> 12 - Contributor presentation  <input type="checkbox"/> 13 - Contributor reading  <input type="checkbox"/> 14 - Contributor event schedule  <input type="checkbox"/> 15 - Sample content  <input type="checkbox"/> 16 - Widget  <input type="checkbox"/> 17 - Review  <input type="checkbox"/> 18 - Other commentary / discussion  <input type="checkbox"/> 19 - Reading group guide  <input type="checkbox"/> 20 - Teacher's guide  <input type="checkbox"/> 21 - Feature article  <input type="checkbox"/> 22 - Character 'interview'  <input type="checkbox"/> 23 - Wallpaper / screensaver  <input type="checkbox"/> 24 - Press release  <input type="checkbox"/> 25 - Table of contents  <input type="checkbox"/> 26 - Trailer  <input type="checkbox"/> 27 - Cover thumbnail </div> </div>			

For instance, if your ONIX titles provides front cover images from a web site:

**Edit product # 1**

File Edit Onix View Help Switch to simplified form

Details Specification Contributor Publisher Supply detail Marketing Series / Set MediaFile Illustrations Epublication Rights Miscellaneous

**MediaFile(s)**

MediaFile 1 / 2	
Media file type code:	Image: front cover
Media file format code:	JPEG
Media file link type code:	URL
Image resolution:	72
Date:	20150520
Media file link:	<a href="http://www.onixedit.com/MediaSpace/2fee8e5-2865-42d9-bdfa-d16a32c37941/46/48e64cab-ef37-49d...">http://www.onixedit.com/MediaSpace/2fee8e5-2865-42d9-bdfa-d16a32c37941/46/48e64cab-ef37-49d...</a>
Text with download:	

407-49d

And if your partner needs a local copy of each cover image, you will authorize ONIXEDIT Scheduler to upload it by checking the corresponding MediaFile (ONIX 2.1) and/or SupportingResource (ONIX 3.0) items:

FTP Metadata (ONIX 2.1) Metadata (ONIX 3.0) External Assets

MediaFile (ONIX 2.1):	OtherText (ONIX 2.1):	SupportingResource (ONIX 3.0):
<input type="checkbox"/> 01 - Whole product	<input type="checkbox"/> 01 - Main description	<input checked="" type="checkbox"/> 01 - Front cover
<input type="checkbox"/> 02 - Application: software demo	<input type="checkbox"/> 02 - Short description/annotation	<input type="checkbox"/> 02 - Back cover
<input type="checkbox"/> 03 - Image: whole cover	<input type="checkbox"/> 03 - Long description	<input type="checkbox"/> 03 - Cover / pack
<input checked="" type="checkbox"/> 04 - Image: front cover	<input type="checkbox"/> 04 - Table of contents	<input checked="" type="checkbox"/> 04 - Contributor picture
<input type="checkbox"/> 05 - Image: whole cover, high quality	<input type="checkbox"/> 05 - Review quote, restricted	<input type="checkbox"/> 05 - Series image / artwork

For each selected external asset file that ONIXEDIT Scheduler will find, it will upload it to the Assets folder specified in the FTP section of the recipient. Each uploaded file will be renamed with the ISBN13, ISBN or RecordReference of the title and saved to sub folders corresponding to each External Assets type.

For instance, a JPG cover image from an ONIX 2.1 title with ISBN13 9781556228568, will be automatically uploaded and renamed to:

**"/MediaFile/04 - Image Front Cover/9781556228568.jpg"**

## Schedule settings

The Schedule module is the main module of ONIXEDIT Scheduler. You can define as many different schedules as you want. Each schedule is dedicated to deliver metadata files and, optionally, asset files to your trading partners according to a specific frequency.

To create a new schedule, click on the New button in the tool bar above the Schedule list:

**New** X Delete Edit Refresh Copy schedule Export to

**Schedule**  
[User settings](#) / [clients](#) / [Titles that begin with "A"](#) / [Agent status](#) / Schedule

	Active	Name	Frequency	Catalogue	Last Delivery Date	Next Delivery Date	Begin Date	Compression Option	End Date	Occurrences
<input type="checkbox"/>	<input type="checkbox"/>	Titles that begin with "A"	Daily	BIG		6/9/2015	6/9/2015	None		

Page 1 of 1 (1 items) 1 Page size: 20

You should see this screen:

Delete
 Validate
 Refresh
 Send current schedule to this test email
 Get Title Count
 Send this schedule Now

## Schedule

[User settings](#) / [clients](#) / [Complete Collection](#) / [Schedule](#) / Schedule

Save
 Save and Close
 Cancel

**Schedule**

Name: 
☐ [Active](#)

Source Catalogue: 
 Transmission Frequency:

Begin Date: 
 Or Occurrences:

End Date:

**Default Metadata**

Metadata File Type:

ONIX Format:

ONIX 2.1 Export Format:

ONIXEDIT Export Script:

[Maximum titles in each file:](#)

Compression Option:

[XML Header - FromCompany:](#)

[XML Header - FromEmail:](#)

[XML Header - FromPerson:](#)

At the top of the form, you will fill the Schedule name and when the schedule should be executed. You must at least define the Schedule name, a beginning date and the frequency at which you want the schedule to be executed. Optionally, you can also set an end date or the number of occurrences after which the schedule will be automatically deactivated.

You must also select a Source Catalogue from your ONIXEDIT Server:

## Schedule

Name:

Source Catalogue:

Begin Date:

End Date:

**Default Metadata**

Metadata File Type:

All ONIX 2.1 catalogues  
 All ONIX 3.0 catalogues  
 BIG (ONIX2)  
 GPG (ONIX2)  
 My new catalogue (ONIX3)  
 ONIXEDIT (ONIX2)  
 ONIXEDIT3 (ONIX3)

The following screen capture defines an active schedule to transmit metadata from the ONIX 2.1 catalogue "BIG" that will be executed three times starting from 2015-06-01 at the first of each month:

**Schedule**


Name: 
☒ Active

Source Catalogue: 
 Transmission Frequency:

Begin Date: 
 Or Occurrences:

End Date:

## Default Metadata

 Default Metadata

Metadata File Type:	ONIX2
ONIX Format:	REFERENCE
ONIX 2.1 Export Format:	Full ONIX
ONIXEDIT Export Script:	N/A
<a href="#">Maximum titles in each file:</a>	50000
Compression Option:	None
<a href="#">XML Header - FromCompany:</a>	
<a href="#">XML Header - FromEmail:</a>	
<a href="#">XML Header - FromPerson:</a>	

The Default Metadata section is where you will define the type and format of metadata files that will be delivered to your partners (Recipients):

- Metadata File Type:
  - If the Source is an ONIX 2.1 catalogue, you will have the choice between ONIX2 (to produce ONIX 2.1 files), ONIX3 (to automatically convert your ONIX 2.1 titles into ONIX 3.0) or Script (to export your metadata to a text or Excel file using an ONIXEDIT import/export script). If you choose ONIX3, you should be aware that the automatic conversion from ONIX 2.1 to ONIX 3.0 may produce invalid ONIX 3.0 titles even if your ONIX 2.1 titles are 100% valid. To be sure that the automatic conversion will produce valid ONIX 3.0 files, you must activate the option "Validate ONIX 3.0 mandatory elements" in your ONIXEDIT Server settings for ONIX 2.1 catalogues:

- If the Source is an ONIX 3.0 catalogue, you will have the choice between ONIX3 (default) or Script (to export your metadata to a text or Excel file using an ONIXEDIT import/export script).
- ONIX Format: You have the choice to produce ONIX files in Short or Long (Reference) tags. Ask your trading partner which format is required.
- ONIX 2.1 Export Format: If the Metadata File Type is ONIX2, you have the choice to produce metadata files corresponding to a specific format supported by ONIXEDIT. Refer to ONIXEDIT User Manual for details.
- ONIXEDIT Export Script: This will be activated only if the Metadata File Type selected is "Script". In that case, you must provide a valid ONIXEDIT import/export script that will be automatically applied by ONIXEDIT Scheduler at runtime. Using an export script, you will be able to provide metadata to your partners in a flat file (tabulated, fixed length, CSV or Excel). Refer to ONIXEDIT User Manual for details.
- Maximum titles in each file: When working on large ONIXEDIT catalogues, the resulting ONIX or Flat files may be huge. Working with huge files is not recommended because it will be much more slower to produce and will require more memory from your ONIXEDIT Scheduler Windows Service (if installed on your own server). It may even cause it to crash in extreme situation. By default, ONIXEDIT Scheduler suggest to produce files having a maximum of 50000 titles in it. Thus, if your schedule should produce metadata files having 100000 titles, then the recipient will receive 2 files of 50000 titles each. Each file will be generated simultaneously with 2 different Windows Service processes. It will then take half the time to finish than if you set this parameter to 0, which is the value to indicate to always produce a single file.
- Compression option: By default, ONIXEDIT Scheduler suggest to compress metadata and asset files generated into an archive file (.zip). The files produced will be smaller and faster to transmit. But you can set it to "None" if you don't want to archive those files.
- XML Header (FromCompany, FromEmail, FromPerson): By default, you can leave those fields blank and ONIXEDIT Scheduler will fill the header section of each ONIX file produced, with information coming from your ONIXEDIT Server account. But you can override these default values if you want.



After having filled those fields, you should now save your new schedule and complete it with recipients. Indeed, a schedule must be Active prior to be executed by ONIXEDIT Scheduler. By default a schedule is not active.

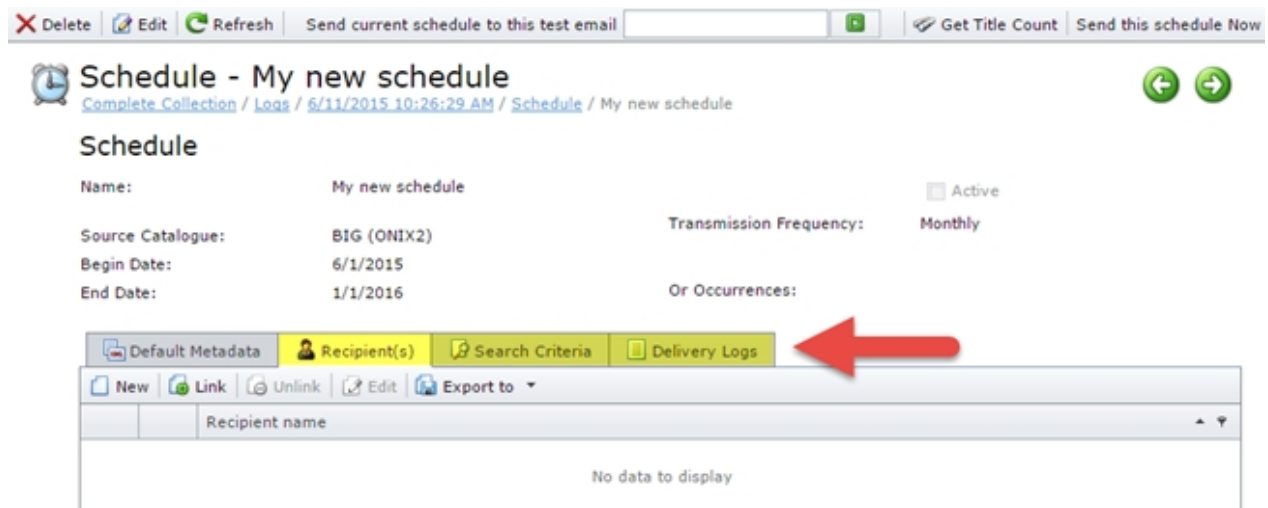
To activate a schedule, you must first Save it and add at least one Recipient to it.

To do so, click on **Save and Close**:

## My new schedule



You will stay in your new schedule record and new sections will appear in the form:



## Recipient(s)

You must provide at least one recipient for each new schedule prior to make it active.

If the Recipient you want to assign to a schedule is already defined from the Recipient module, just click on the Link button in the tool bar above the Recipients list:



## Schedule

Name: My new schedule

Source Catalogue: BIG (ONIX2)

Transmission Free

Begin Date: 6/1/2015

End Date: 1/1/2016

Or Occurrences:

Default Metadata
Recipient(s)
Search Criteria
Delivery Logs

New
Link
Unlink
Edit
Export to

Recipient name
No data to display

You will then see a list of available recipients. Just select the ones you want to assign to your schedule and click OK:

Recipient

Search

<input type="checkbox"/>		Recipient name
<input type="checkbox"/>		Amazon
<input type="checkbox"/>		Booknet Canada
<input checked="" type="checkbox"/>		GPG
<input checked="" type="checkbox"/>		ONIXEDIT

Page 1 of 1 (4 items)
1
Page size: 20

2
OK
Cancel

You should then see the selected recipients in the Recipient(s) list of your schedule:

## Schedule

Name: My new schedule

Source Catalogue: BIG (ONIX2)

Transmission Freq

Begin Date: 6/1/2015

End Date: 1/1/2016

Or Occurrences:

Default Metadata		Recipient(s)	Search Criteria	Delivery Logs
<div> <div>New</div> <div>Link</div> <div>Unlink</div> <div>Edit</div> <div>Export to ▾</div> </div>				
<input type="checkbox"/>		Recipient name		
<input type="checkbox"/>		GPG		
<input type="checkbox"/>		ONIXEDIT		
Page 1 of 1 (2 items) < 1 >				

You can also create a new Recipient directly from your schedule by clicking on the New button:

## Schedule

Name: My new schedule

Source Catalogue: BIG (ONIX2)

Transmission Freq

Begin Date: 6/1/2015

End Date: 1/1/2016

Or Occurrences:

Default Metadata		Recipient(s)	Search Criteria	Delivery Logs
<div> <div>New</div> <div>Link</div> <div>Unlink</div> <div>Edit</div> <div>Export to ▾</div> </div>				
<input type="checkbox"/>		Recipient name		
<input type="checkbox"/>		GPG		
<input type="checkbox"/>		ONIXEDIT		
Page 1 of 1 (2 items) < 1 >				

You will then see the Recipient Form. Refer to [Recipients](#) section for more information on its usage:

Delete
 Validate
 Refresh
 Test FTP Connection

**Recipient**

[Recipient](#) / [Amazon](#) / [Schedule](#) / [My new schedule](#) / Recipient
 
 Save
 Save and Close
 Cancel

---

### Recipient

Recipient name:

Contact name(s) (one per line):

Contact email(s) (one per line):

☒ Send email(s) to contact(s) after the transfer

FTP
 Metadata (ONIX 2.1)
 Metadata (ONIX 3.0)
 External Assets

Server Address:

Server Port: 
 Protocol:

Username: 
 Password:

Metadata Folder: 
 Assets Folder:

## Search Criteria

The Search Criteria section is optional. If you leave it blank, the schedule will produce metadata files having the complete set of titles coming from the selected ONIXEDIT Server catalogue. But of course, you can reduce the result set to select only the titles you want to deliver to your partners. Click on the New button in the Search Criteria grid to add a new criterion. You should see this screen:

**Search Criteria - Text and key fields**

[Agent status](#) / [Schedule](#) / [My new schedule](#) / Text and key fields
 
 Save
 Save and Close
 Cancel

---

### Search Criteria

Schedule:

Logical:

Field:

Operator:

Value:

Save
 Save and Close
 Cancel

The Schedule field is set automatically with the name of the current schedule. Use the other fields to define your search criterion. When completed, click on Save and Close.

If you want to transmit only updates (new or modified titles) since last transmission of the current schedule, you can use the special field "Last modification date" combined with the operator "Greater than last transmission":

## Search Criteria

Schedule: N/A

Logical: AND

Field: Last modification date

Operator: Greater than last transmission

If you want to be sure that only valid ONIX titles will be sent, then add this criterion:

## Search Criteria

Schedule: My new schedule

Logical: AND

Field: Validation status

Operator: Is valid

You can even add a criterion using your own custom fields:

## Search Criteria

Schedule: My new schedule

Logical: AND

Field: Custom field

Custom Field:

Operator:

Value:

Date\_publication\_produit\_lié  
LibreDigitalStatus  
NEEDA  
Prix\_du\_produit\_lié  
Revision\_Status  
Service\_Level  
Status

As an example, the following criteria will produce metadata having only valid titles with Custom Field "Revision\_Status" equals to "Completed" that have been modified or added since last transmission:

Default Metadata Recipient(s) Search Criteria Delivery Logs

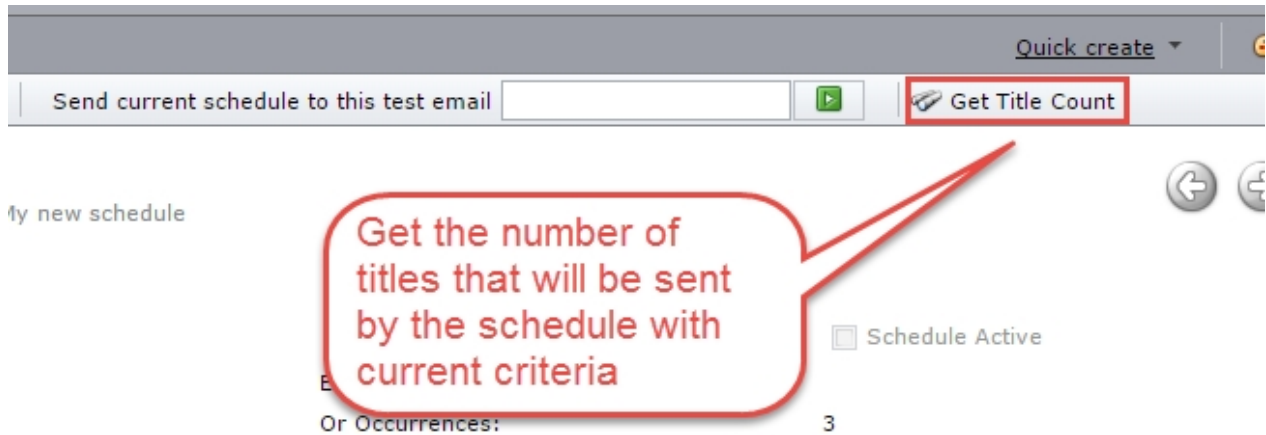
New Delete Edit Export to

	Logical	Field	Custom Field	Operator	Value	Value 2
	AND	Last modification date		Greater than last transmission		
	AND	Validation status		Is valid		
	AND	Custom field	Revision_Status	Equals to	Completed	

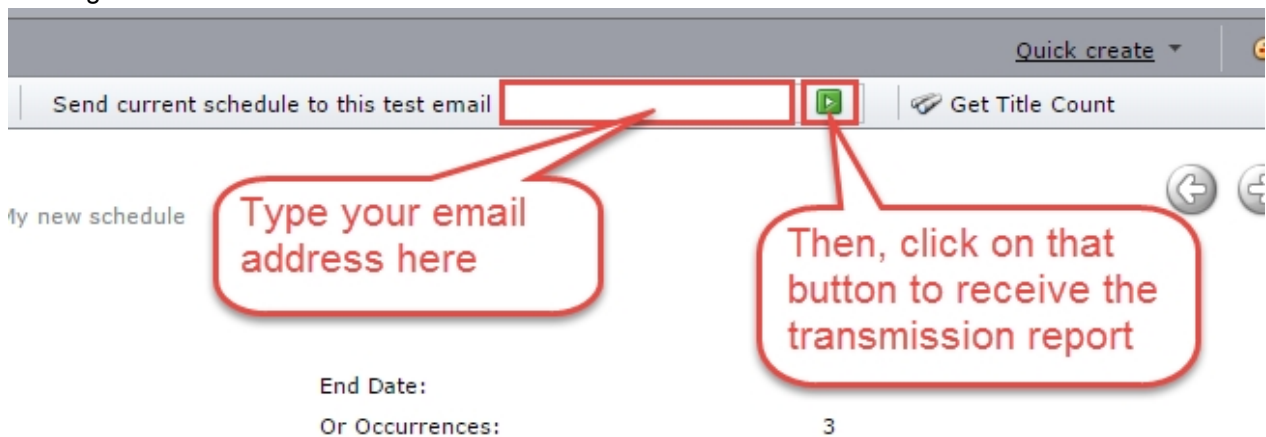
Page 1 of 1 (3 items) 1 Page size: 20

At any time, you can find out how many titles the schedule will produce by clicking on the "Get Title Count"

button in the toolbar:



You can also test a schedule at any time. To do so, enter your email address as indicated below, and press on the green button:



The schedule will be placed in a test queue to be processed by the scheduler agent. Once completed, you will receive the transmission report by email. Because it is a test, the metadata file won't be uploaded to the FTP server defined in the schedule. However, you will find, at the bottom of the report, a section automatically added with a link that you can use to download the resulting metadata file if you want to verify it:

**\*TEST|RESULTS\***

Schedule completed successfully

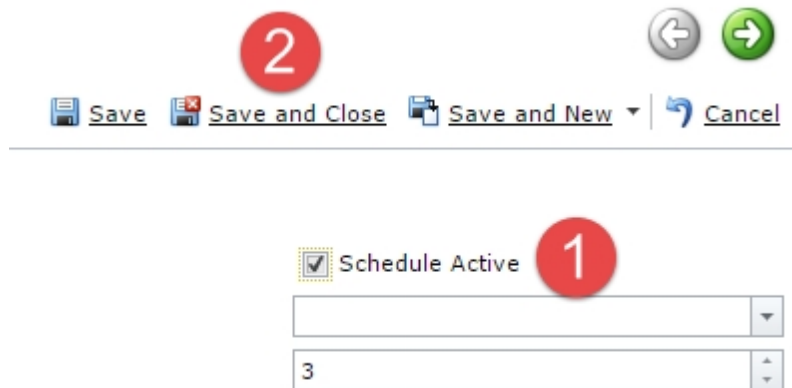
Title Count: 8

FILES HAVE BEEN COPIED TO THIS FTP DIRECTORY: [ftp:gogpg.com/Scheduler\\_TEST/8/ONIXEDIT](ftp:gogpg.com/Scheduler_TEST/8/ONIXEDIT)

## Activate a schedule

Once your schedule is defined and tested, you can activate it and let ONIXEDIT Scheduler deliver your metadata to your partner.

- 1- Edit the schedule you want to activate.
- 2- Check the "Schedule Active" checkbox and click on Save and Close:



2

Save Save and Close Save and New Cancel

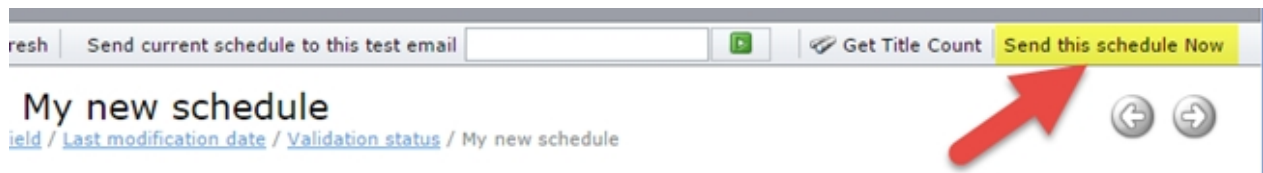
☒ Schedule Active 1

3

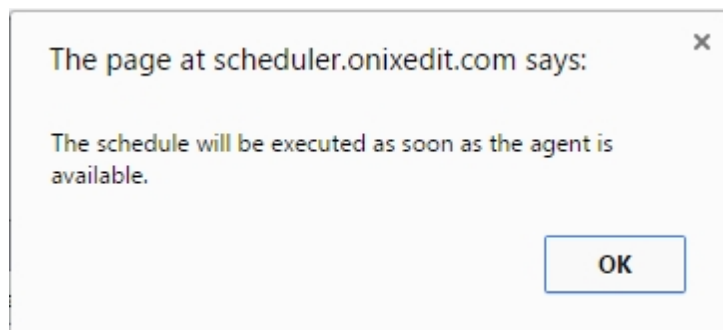
Your new schedule is now ready for processing.

## Forcing a schedule to execute

If you want to force a schedule to execute as soon as possible, open it and click on the "Send this schedule now" button at the right of the tool bar:



You should get this message:



## Transmission logs

After processing a schedule, ONIXEDIT Scheduler will create a log entry in the Transmission Logs module:



## Logs

[My new schedule](#) / [Schedule](#) / [Titles that begin by "A"](#) / [11/5/2014 2:27:15 PM](#) / Logs

<input type="checkbox"/>	Recipient ▼	Delivery Date ▲ ▼	Titles ▼	Status ▼
<input type="checkbox"/>	Titles that begin by "A"	10/30/2014	9	Succeed
<input type="checkbox"/>	Titles that begin by "A"	10/31/2014	8	Succeed
<input type="checkbox"/>	Titles that begin by "A"	11/1/2014	8	Succeed
<input type="checkbox"/>	Titles that begin by "A"	11/2/2014	8	Succeed
<input type="checkbox"/>	Titles that begin by "A"	11/3/2014	8	Succeed
<input type="checkbox"/>	Titles that begin by "A"	11/4/2014	8	Succeed
<input type="checkbox"/>	Title begin by B	11/5/2014	0	Fail
<input type="checkbox"/>	Titles that begin by "A"	11/5/2014	8	Succeed
<input type="checkbox"/>	Titles that begin by "A"	11/7/2014	8	Succeed

Page 1 of 1 (9 items) < 1 > Page size: 20 ▼

Each log record can be clicked to have detailed information. If the transmission is successful, you will see all the batch files created and transmitted with their individual status:



### Logs - 6/10/2015 4:07:51 PM

[Schedule](#) / [My new schedule](#) / [6/9/2015 6:03:30 PM](#) / [Logs](#) / 6/10/2015 4:07:51 PM



Delivery Date: 2015-06-10 16:07:51  
 Completed Date: 2015-06-10 16:19:17  
 Status: Succeed  
 Number Of Titles: 85,409  
 Message: Schedule executed successfully  
 Details:  
 Schedule: [My new schedule](#)  
 Test Email:

### Batch Logs

<input type="checkbox"/>	Batch # ▲ ▼	Status ▼	Message ▼	Details ▼	Number Of Titles ▼	Test Directory ▼	Batch File ▼
<input type="checkbox"/>	0	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_0.txt
<input type="checkbox"/>	1	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_1.txt
<input type="checkbox"/>	2	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_2.txt
<input type="checkbox"/>	3	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_3.txt
<input type="checkbox"/>	4	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_4.txt
<input type="checkbox"/>	5	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_5.txt
<input type="checkbox"/>	6	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_6.txt
<input type="checkbox"/>	7	Succeed		Recipient 'ONIXEDIT': Email sent successfully	10,000		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_7.txt
<input type="checkbox"/>	8	Succeed		Recipient 'ONIXEDIT': Email sent successfully	5,409		D:\ONIXEDIT Scheduler\BATCH\4\20150610160751\Batch_8.txt

Page 1 of 1 (9 items) < 1 > Page size: 20 ▼

If the transmission failed, you will find a detailed description of the problem:





## Logs - 6/11/2015 10:26:29 AM

[Invalid](#) / [Schedule](#) / [Complete Collection](#) / [Logs](#) / 6/11/2015 10:26:29 AM

Delivery Date: 2015-06-11 10:26:29  
 Completed Date: 2015-06-11 10:26:34  
 Status: **Fail**  
 Number Of Titles: 1  
 Message: Error while executing schedule  
 Details:  
 Schedule: [Complete Collection](#)  
 Test Email:

### Batch Logs

Resend selected batches		Export to ▾		
<input type="checkbox"/>	Batch #	Status	Message	Details
<input type="checkbox"/>	0	<b>Fail</b>	Recipient 'Invalid': Can't connect to FTP.	Recipient 'ONIXEDIT': Email sent successfully ***** ERROR ***** Exception: Recipient 'Invalid': Can't connect to FTP. Source: ONIXEDITScheduler.Service Stack trace: at ONIXEDITScheduler.Service.CompanyAgent.extractionAgent_DoWork(Object sender, DoWorkEventArgs e) at System.ComponentModel.BackgroundWorker.WorkerThreadStart(Object argument) *****

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